



# ASPPA Benefits Council™

## Chicago

### Important Update on the Current Fiduciary Duties of Plan Sponsors

Wednesday, June 11, 2008

7:30 a.m. - 9:30 a.m.

7:30 a.m. - 8:00 a.m. Registration & Breakfast Buffet

8:00 a.m. - 9:30 a.m. Presentation

The Conference Center at UBS Tower  
One North Wacker Drive  
2nd Floor - The Erie Room  
Chicago, IL 60606  
Tel: 312.327.2369

1.5 hours of CE credit is available for ASPPA members.  
You must be in attendance to receive CE credits.

**RSVP by June 9, 2008**

*Become involved in the leadership of your ABC!*  
Contact Sally Stresnak at 312.419.3289 for details.

First it was Enron and WorldCom. Then it was a series of class actions against Caterpillar, Deere, Exelon, Kraft and a dozen other large employers. More recently, several cases against mid-sized employers, and most recently, the U.S. Supreme Court in La Rue.

Plan sponsors and the individual fiduciaries they appoint to administer their plans are facing greater fiduciary duties and legal exposure.

Learn about the most recent breach of fiduciary duty allegations and best practices for avoiding fiduciary liability in 2008 and beyond.

**GUEST SPEAKER:**

Paul B. Holmes  
Ungaretti & Harris, Partner

Paul leads the firm's Employee Benefits & Executive Compensation Group, which represent firm clients in a wide variety of employee benefit matters and ERISA litigation. Paul serves as employee benefits counsel to large and mid-sized corporations, private equity funds, healthcare systems, trade associations, banks, insurance companies and service providers to ERISA plans. The group handles all aspects of retirement plan, welfare plan and executive compensation representation, including fiduciary counseling, merger and acquisition restructuring and ERISA litigation.

His distinctions include:

- 2008 Martindale-Hubbell, AV Rated
- 2005 Illinois Super Lawyers - Employee Benefits/ERISA/Executive Compensation
- 2005 Illinois Leading Lawyers Network - Employee Benefits/ERISA/Executive Compensation

He earned his JD from the University of Illinois College of Law in 1981 and graduated *magna cum laude* from Bradley University in 1977.

The statements and materials presented at this event sponsored by the ASPPA Benefits Council (ABC) of Chicago are solely the opinion of the speaker and do not represent the position of the ABC of Chicago. The ABC of Chicago does not assume any responsibility for the content, statements, or material presented.

Individual Membership: \$75 per year  
 Members\* \$25 (additional \$5 at the door)  
 Non-Members\* \$50 (additional \$5 at the door)

Corporate Membership: \$250 per year  
 Students \$25  
 Government \$25

\*Membership dues may be paid along with the appropriate seminar fees to obtain the reduced rate.

Please complete the [reservation form](#) below and send with payment to the address below.

For more information, please call Mark Yahoudy at 312.462.6711.

Name of Person Attending:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Member of ABC?

Yes  No  
 Yes  No  
 Yes  No

**TOTAL AMOUNT ENCLOSED:**

\_\_\_\_\_

Company: \_\_\_\_\_

Corporate Member?  Yes  No

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

If paying by credit card, please register online:

[www.asppa-abc-chicago.org](http://www.asppa-abc-chicago.org)

Please make checks payable to the ABC of Chicago and send to the address below:

ABC of Chicago c/o RSM McGladrey, Inc. | 191 N. Wacker Drive, Suite 1400 | Chicago, IL 60606 | F: 312.462.6850

If you do not wish to receive additional e-mail communications from the ASPPA Benefits Council of Chicago, please contact [lmattews@asppa.org](mailto:lmattews@asppa.org) or call 703.516.9300.